

# ViewPoint Organizes the Month End Close for Cleaner Audits



## CHALLENGE

Previously, ViewPoint was operating its close functions out of a static Excel spreadsheet. Team members would have to take turns updating data and often forgot to update task status, which led to a lot of confusion around the actual status of the overall close process.

With no accountability to complete reconciliations on a monthly or quarterly basis, tasks often got pushed to the side. This created a major headache at year-end when preparing for audit.

## SOLUTION

With FloQast, ViewPoint has the ability to gather all of its GL support within one collaborative platform to use for their audit.

*"It is user friendly and only took one 45 min training and our accounting team was good to go. As part of the implementation process, they ask for your feedback and ideas on how they can make it better."*

- Jonathan Hardy, Senior Accountant

## IMPACT

- Incredibly smooth close processes with less confusion as to what was completed
- Accountability to get recs completed and reviewed on time, with real-time alerts for past due checklist items
- Greater accuracy of financials by ensuring that at least two sets of eyes had looked at all reconciliations
- Cleaner financial statements at year end, no need to reopen the books multiple times to address errors
- Streamlined audits with all GL support and review evidence in one simple location

Client:  
**ViewPoint Construction Software**

Industry:  
**Software**

Stage:  
**Private**

ERP:   
**NETSUITE**

*"FloQast is a simple, yet effective way to ensure that your close deadlines are complete, your balance sheet reconciles, and you have all the support in one place."*

- Jonathan Hardy,  
Senior Accountant,  
ViewPoint Construction Software